

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2006

REGISTRATION NO.: 24954

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$24,000,000.00

COUNTY: of St. Charles

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and buildings, erecting schoolhouses, constructing additions to and repairing existing buildings and furnishing schoolhouses in the District, including the following: (1) purchase land to be used for elementary school sites; (2) constructing, furnishing and equipping Phase III of Prairie View Elementary and Phase II of Duello Road Elementary; (3) additional funds for constructing, furnishing and equipping Phase II of Peine Road Elementary; (4) constructing, furnishing and equipping the Final Phase of Frontier Middle School; (5) perform site work for a ninth elementary school; (6) constructing, furnishing and equipping an addition to Holt High School; and (7) perform various renovations to existing buildings in the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 300,000.00	03/01/2017
4.050%	700,000.00	03/01/2018
4.125%	900,000.00	03/01/2019
4.200%	1,300,000.00	03/01/2020
4.250%	1,600,000.00	03/01/2021
4.300%	2,000,000.00	03/01/2022
4.300%	2,200,000.00	03/01/2023
4.600%	5,000,000.00	03/01/2024
4.350%	5,000,000.00	03/01/2025
4.375%	5,000,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$23,769,600.00

INTEREST RATE: 4.4502%

ASSESSED VALUATION: \$1,129,272,985

INDEBTEDNESS: (Including this issue) \$161,600,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2006 and second newspaper March 27 and April 3, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...5,654 No...2,743

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers May 22, 2006

NUMBER OF BIDS RECEIVED: Ten (10)